

Manufacturer and Marketer of a Unique Branded Line of Home Décor Products

Investment Summary: Based in the southern U.S., the Company designs, manufactures and markets a high-quality and affordable line of decorative metal home and garden items. Products are sold to mass merchants, gift and independent retailers, specialty retail carts and kiosks, TV shopping channels, crafters and wholesale distributors. Well-established in North America, the Company is successfully expanding abroad to Europe, the Middle East and Australia. With about 1,600 accounts, 600 SKUs, a low-cost manufacturing strategy, and an agile distribution system the Company is on a strong growth trajectory. In addition, the Company recently secured licensing rights to over 60 collegiate and other licensing affiliations as part of an expanding affinity based line of products. **The Company achieved a 4-year CAGR of 47% (2007-2010E) and 2010 sales are expected to total approximately \$16.5 million with \$3.9 million in adjusted EBITDA (U.S. operations only).**

The Company has original copyrighted designs for wind spinners, and its other products include crystal twisters, hooks, motors, ornaments, tails and point-of-sale (POS) merchandise displays. U.S. manufacturing and distribution is located domestically, with another sales and light assembly facility located in Eastern Europe to serve foreign markets. This strategy allows the Company to maintain close control of inventory levels and adjust volume and pricing as needed. The entire production process is designed to scale easily to volume requirements. Quality control is rigorous throughout every step of the manufacturing and distribution process ensuring consistent product quality. Unlike competitors whose products are made with less expensive raw materials by low-cost overseas manufacturers, the Company uses only first quality domestic steel, cutting-edge laser technology, and premium powder coating processes to create a superior product.



The Company's sales and marketing mix employs a comprehensive multi-channel distribution strategy targeting mass merchants; wholesalers; TV shopping channels; independent mid and small-retail chains from 2-10 locations and secondarily, larger chains from 10-1,000+ stores in the U.S., Europe, Canada and Israel. The Company recently completed a successful market test for a product aimed at the Australian market and is in the process of establishing an Australian customer base. The Company's robust growth potential is driven by:

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| ■ Over 150 original copyrighted product designs | ■ 60 lucrative licensing arrangements in place with opportunities for expansion |
| ■ Locations in the U.K. and Eastern Europe | ■ Highly diversified base of repeat customers |
| ■ Quality network of established suppliers | ■ Motivated, stable workforce. |

Financial Highlights Year ending December 31	2007	2008	2009	2010E	2011P
Net Sales (\$)	7,625,100	8,345,422	8,072,618	16,456,226	18,046,864
Adjusted EBITDA (\$)	1,544,514	1,867,628	2,481,458	3,889,972	4,872,571
Adj. EBITDA Margin (%)	20.3%	23.5%	30.7%	23.6%	27.0%

For more information on this exceptional acquisition opportunity, please contact Sjors van Vorstenbos at Woodbridge Europe +31548659035; sjors@woodbridgegrp.eu. Visit us at www.woodbridgegrp.eu.