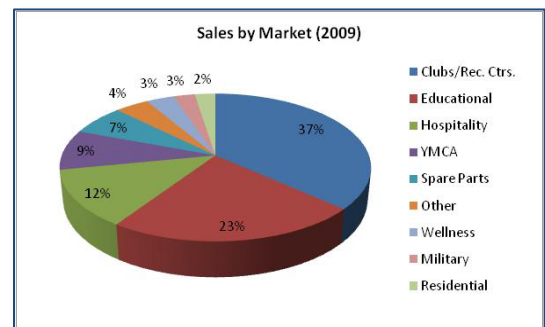


Premier Manufacturer of High-End Dehumidification Systems

Investment Summary: The Company is a leader in the design and manufacture of dehumidification systems for indoor swimming pool environments that provide pool comfort, energy savings and equipment and facility protection. The Company sells its products primarily to recreational centers, educational institutions and upscale hotels, and has an expanding international footprint, especially in China and the Middle East. The Company generated \$14.7 million in sales for 2009, and estimated sales for 2010 are \$15.2 million with over \$1.6 million in adjusted EBITDA.

Indoor pools create highly corrosive environments requiring a delicate balance of humidity, space, water temperature, ventilation and pool water chemistry. The Company's engineers have developed an environmental comfort system to control damaging humidity and the loss of energy which occurs when conventional ventilation is used. The Company's units are built to withstand the harsh environment of an indoor pool, dramatically reducing energy costs by recovering and returning heat to the indoor pool environment. The Company's products can decrease energy use from 40-60% over conventional systems and are poised to benefit in the U.S. from energy-efficiency tax credits and similar incentives in foreign markets. The Company's competitive advantages include:



- Robust pipeline of new products in development and slated for near-term roll-out
- High-performance products with unique user-friendly and efficient features
- Effective manufacturer's representative network in 70 U.S. locations and 22 foreign markets
- The current facility can accommodate significantly higher business volume
- State-of-the-art organizational IT infrastructure with ERP in place
- Outstanding customer support
- Comprehensive long-term product warranties
- Ability to offer customization for specific applications (dedicated engineering function).

The production process involves assembly of finished components and is therefore not a capital intensive business. The Company operates out of one 57,300 square-foot facility and has 75 employees.

Financial Highlights Year Ending 12/31	2007	2008	2009	2010E
Revenue (\$)	14,487,989	14,982,999	14,707,379	15,260,000
Adj. EBITDA (\$)	1,180,487	1,163,015	1,601,970	1,616,538
Adj. EBITDA Margin (%)	8.1%	7.8%	10.9%	10.6%

For more information on this exceptional acquisition opportunity, please contact Dirk-Jan Vorgers at Woodbridge Europe. dirk@woodbridgegrp.eu , Tel: +31 548659035.