

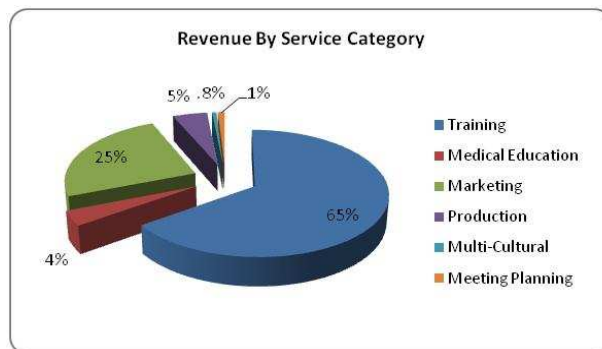
Innovative US-based Provider of Healthcare Communications to Prestigious Pharmaceutical Clients

Investment Summary: Based in the Eastern U.S., the Company is a leading healthcare communications agency that delivers high-impact and innovative marketing, training and multimedia solutions to a premier client base of Fortune 500 pharmaceutical companies and their customers. The Company is a preferred vendor to many of its clients. Sales for 2010 are expected to increase over 12% as a result of the Company's success in further diversifying its client base and service offerings as well as a general improvement in economic conditions. Estimated sales for 2010 are \$9.1 million with \$3.8 million in adjusted EBITDA.

The Company focuses on increasing the value of healthcare interactions and delivering solutions in virtually every aspect of pharmaceutical brand management including professional and consumer marketing, sales training, medical education, managed care and production and event planning. In addition, the Company operates in a variety of therapeutic areas including allergy and asthma, cardiovascular, dermatology, diabetes, gastrointestinal, infectious disease, metabolic, neurology, obesity, oncology, osteoporosis, respiratory, urology and women's health.

The Company is uniquely positioned to continue growing revenue with strong margins. Competitive advantages include:

- Outstanding reputation in pharmaceutical industry
- Well-balanced team with broad and deep experience in pharmaceutical and biotech space
- Loyal client base – earns business by consistently delivering creativity and value, often with multiple agreements/accounts within a single client's organization
- Integrates core agency strengths of strategic vision, medical content, technology and creativity into all tactical programs
- Virtual Training programs that permit doctors, patients and actual physical settings to be delivered directly to the sales team
- In-house production capabilities allowing greater quality control, adherence to timelines and cost effectiveness
- Multicultural Division focusing on fastest growing Latino customer segment
- Competitive and profitable pricing structure.



Expansion opportunities include broadening service offerings to existing client base, increasing account management reach and rolling out locations in overseas markets.

Financial Highlights Year Ending 12/31	2008	2009	2010E
Revenue (\$)	8,066,464	8,113,162	9,125,000
Adj. EBITDA (\$)	2,939,975	3,352,817	3,831,158
Adj. EBITDA Margin (%)	36.4%	41.3%	42.0%

For more information on this exceptional acquisition opportunity, please contact Dimitar Frangov at Woodbridge Europe + 31 (0) 548659035, dimitar@woodbridgegrp.eu. Visit us at www.woodbridgegrp.eu.